

INTEGRATED PROTEINS LIMITED,

City Point, 5th Floor, Opp. Town Hall, Jamnagar – 361 001

Phone : (0288) 2551901 Fax : (0288) 2552566

Email ID : ps@arcadia.co.in / ipl.investors@gmail.com

Web Site : integratedproteins.com

CIN : L15400GJ1992PLC018426

Ref: IPL/BSE/recon.sharecap.audit/December 2015

January 29, 2016

To,
The Department of Corporate Services,
The BSE Ltd., Ground Floor,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001.

Kind Attn : Mr. Marian D'souza

Sub:- Submission of 'Reconciliation of Share Capital Audit Report for quarter ended on
31st December, 2015

Ref: INTEGRATED PROTEINS LIMITED, Script Code : 519606

Dear Sir,

With reference to the above subject, we are enclosing herewith the **Reconciliation of Share Capital Audit Report** (earlier known as Secretarial Audit Report) for the quarter ended on 31st December, 2015.

Please take the same on your records.

Thanking you,

Yours faithfully,

For INTEGRATED PROTEINS LIMITED,

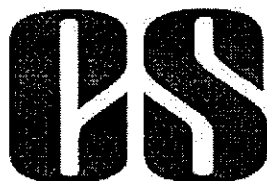
(Pravin Sheth)
Compliance Officer



Encl : As above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
OF
INTEGRATED PROTEINS LIMITED
FOR THE QUARTER ENDED 31st December, 2015

MJP ASSOCIATES
PRACTISING COMPANY SECRETARIES



CS Bhavin A Mehta B. Com. FCS 098252 16607	CS Samir M Pathak B. B. A. , LLB, FCS 098242 19110	CS Purvi Dave B.Com., Sp. LLB, ACS 095747 67754
Head Office		Branch Office
707, Star Plaza, Phulchhab Chowk, Rajkot- 360 001. Tele.:-+ 91 281 304 5040 / 654 13 40		311, Madhav Plaza, Opp, SBI, Nr. Lal Bunglaw, Jamnagar-361 001 Mob. ..: 095747 67754
e-mail:-mjpassociates@gmail.com		

Mere talent is not enough, success also demands determination, direction, dedication, concentration and discipline

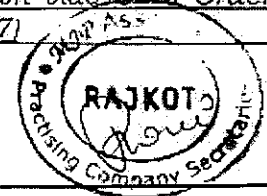


RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

COMPANY NAME :- INTEGRATED PROTEINS LIMITED

FOR QUARTER ENDED:- 31st December, 2015

01	For the Quarter	31 st December, 2015
02	ISIN	INE177M01013
03	Face Value	Rs. 10/- per share Authorised Share Capital:- Rs. 4,00,00,000/- divided into 40,00,000 equity shares of Rs. 10/- each
04	Name of the Company	Integrated Proteins Limited (CIN:- L15400GJ1992PLC018426)
05	Registered office of the Company	5 th Floor, City Point, Opp. Town Hall, Jamnagar, Gujarat, India
06	Correspondence Address	5 th Floor, City Point, Opp. Town Hall, Jamnagar- 361 008, Gujarat, India
07	Telephone & Fax Numbers	Ph. 0288-2551901/902/903 Fax. 0288-2552566
08	Email Address	ps@arcadia.co.in
09	Names of the Stock Exchanges where the Company's shares are listed	1. The BSE Ltd., Mumbai. 2. The Saurashtra Kutch Stock Exchange Ltd., Rajkot <i>(Note: Recognition of SKSE has been withdrawn vide SEBI Order dated 6th July, 2007)</i>



Office 707, Star Plaza, Phulchhab Chowk, Rajkot - 360 001. Tele.:-+ 91 281 304 5040
Branch 311, Madhav Plaza, Opp, SBI, Nr. Lal Bunglaw, Jamnagar-361 001 Mo: 95747 67754
Email: -mjpassociates@gmail.com

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	Particulars	Number of Shares	Percentage of total issued capital
10	Issued Capital	36,75,200	---
11.	<u>Listed Capital (Exchange wise)</u>		
	(a) The BSE Ltd, Mumbai.	36,75,200	100%
	(b) The Saurashtra Kutch Stock Exchange Ltd. Rajkot	36,75,200	100%
12.	Held in dematerialized Form in CDSL	80,940	2.20 %
13	Held in dematerialized Form in NSDL	16,71,600	45.48%
14.	Held in Physical Form	19,22,660	52.32%
15.	Total Number of Shares (12 +13+14)	36,75,200	100 %
16.	Reasons for difference, if any, between 11 & 15	see Para 23 below in which clarification has been given	see Para 23 below in which clarification has been given



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...page (3) of (4) of Reconciliation of Share Capital Audit Report of Integrated Proteins Limited for the quarter ended on 31st December, 2015

17. Certifying the details of change in share capital during the quarter under consideration as per Table below:

Since, there has been no change in the share capital of the company during the current quarter, the comments are not required to be made.

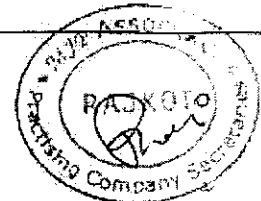
Particulars	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimated To CDSL	Whether intimated To NDSL	In-principle approval Pending for SE (specify names)
NOT APPLICABLE						

18	Register of Member is updated (Yes / No) If not, then updated upto which date?	Yes. (Random checking)
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19. Mentioned the total number requests, if any, confirmed after 21 days and the total number of requests Pending beyond 21 Days with the reasons for delay:

As explained to us, no demat request was approved or rejected beyond 21 days from the receipt thereof, during the period under Audit.

20.	Name & Telephone, Fax number of Compliance officer of the Company.	Shri Pravin N. Sheth Ph: 0288-2551901/02/03 Fax 0288-2552566
21.	Name, Address, Telephone & Fax Number of the Secretarial Auditors	CS PURVI DAVE Partner M/s. MJP ASSOCIATES, Practising Company Secretaries 707, Star Plaza, Phulchhab Chowk, Rajkot - 360 001 ACS 27373 CP 10462 (M) 95747 67754



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22.	Appointment of common agency for share registry work.	Cameo Corporate Services Limited Subramanian Building No.1, Club House Road, Chennai-600 002 (Tamil Nadu) Phone: 2846 0390 (6 lines) Fax: 044-2846 0129
23.	Additional Information submitted by the Auditors in relation to above certificate:	Initially, the Company has issued 36,75,200 equity shares of Rs. 10/-, out of which 4,86,000 (13.22 % of issued capital) equity shares are such in respect of which, calls are in arrears. Further, the Company has delisted its shares from Ahmedabad Stock Exchange, Ahmedabad w.e.f. 31 st March, 2006.

Date:- 25.01.2016

Place:-Rajkot

Signature :



Firm Name: **MJP ASSOCIATES**
Practising Company Secretaries

Name of : **CS PURVI DAVE**
Partner

C. P. No. : 10462

Office
Branch

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